2008 Eastern Regional Meeting Agenda
June 11-13, 2008  •  Grove Park Inn, Asheville, NC

Wednesday

8:00 - 9:00 a.m.  New Accountancy Board Member Breakfast - HERITAGE B
9:00 - 3:00 p.m.  New Accountancy Board Member Orientation Program - HERITAGE C
12:00 - 1:00 p.m. New Accountancy Board Member Lunch - HERITAGE B
4:00 - 5:00 p.m.  Regional Meeting Registration - GRAND BALLROOM FOYER
6:00 - 8:00 p.m.  Welcome Reception - MOUNTAIN VIEW TERRACE

Thursday

7:30 - 8:30 a.m.  Breakfast (All welcome) - HERITAGE B
8:30 - 8:50 a.m.  Welcome from Regional Directors (All regions) - GRAND B
8:50 - 9:00 a.m.  Welcome from Host Board - Arthur M. Winstead, Jr.
9:00 - 9:30 a.m.  Update from NASBA Leadership on NASBA Activities - David A. Costello and Samuel K. Cotterell
9:30 - 10:30 a.m. Strategic Initiatives - Gaylen R. Hansen and Michael D. Weatherwax
• Treasury Department’s Advisory Committee on the Auditing Profession
• Regulators and International Standards
10:30 - 11:00 a.m. BREAK - GRAND BALLROOM FOYER
11:00 - 11:15 a.m. Progressing with CPA Mobility Task Force and ALD - GRAND B - Ken Bishop
11:15 - 11:45 a.m. Coordinating Regulatory Efforts - Linda L. Biek and J. Dwight Hadley
• Government Agency Referrals – Ensuring Responsiveness
• Inadequate Enforcement – How Can NASBA Help?
11:45 - Noon  State Boards and the Oversight of Peer Review Programs - Mark P. Harris
Noon - 1:00 p.m.  LUNCH (Meeting participants only) - HERITAGE B
1:00 - 2:00 p.m.  Eligibility for the Examination: The 120/150 Paper - GRAND B
Moderator: Alfonzo Alexander
Panelists: Rick Elam, Richard Isserman, Leslie A. Mostow, Patricia G. Smith
Thursday continued

2:00 – 3:45 p.m. Meet with Your Region (Participation limited to state board members, staff and former state board members. Each Region will meet in a separate room with Regional Director leading the discussion. Election of Nominating Committee Representatives in Central, Middle Atlantic, Pacific and Southeast Regions). Great Lakes - EISENHOWER, Middle Atlantic - HOOVER, Northeast - ROOSEVELT, Southeast - TAFT

3:45 – 4:00 p.m. Raffle – Part I - GRAND B

Friday

7:30 – 8:50 a.m. State Board Chairs’ and Presidents’ Breakfast Meeting - EISENHOWER

7:30 – 8:50 a.m. State Board Executive Directors’ Breakfast Meeting - HOOVER

8:00 – 9:00 a.m. Breakfast (All welcome) - HERITAGE C

9:00 – 9:15 a.m. Report of the Examination Review Board - GRAND B - Barton W. Baldwin

9:15 – 9:25 a.m. Summary Report from Regional Breakout Sessions - Regional Directors

The Regional Directors report on topics of high interest in their Regions (based on previous day’s “Meet with Your Region” session)

9:25 – 10:00 a.m. On the Horizon - Samuel K. Cotterell

10:00 – 10:30 a.m. BREAK - GRAND BALLROOM FOYER

10:30 – Noon Breakout Sessions (Select one of four below)

1. LET THE PUBLIC KNOW YOUR BOARD IS THERE - EISENHOWER - Sally Flowers
   • Communication tips, trends and techniques

2. RECOGNIZING NON-US PROFESSIONALS AND OTHER STANDARDS - HOOVER
   William Treacy and Robert L. Gray
   • Current MRAs and proposed changes for recognition
   • Can mandatory CPE replace IQEX?
   • IFRS and the Boards

3. ETHICS EDUCATION – BEFORE AND AFTER LICENSURE. CPE ISSUES - ROOSEVELT
   Michael Weinshel and Vordanos Dumez
   • Making the new UAA model rules meaningful

4. Legal Update - TAFT - Noel L. Allen
   • In the courts. Indemnification and liability limitation in audit engagement letters. Handling cross-border complaints.

Noon – 1:15 p.m. LUNCH (Meeting participants only) - HERITAGE C

1:15 – 2:30 p.m. Breakout Sessions (Select one from breakouts listed for morning. Participants asked to select different session from one attended earlier.)

2:30 – 3:30 p.m. The Uniform CPA Examination – Present and Future - GRAND B
   2 - Report from CPA Licensing Examinations Committee - Robert A. Pearson
   3 - Report from AICPA Board of Examiners - Colleen K. Conrad

3:30 – 3:45 p.m. Raffle Drawing – Part II

6:00 p.m. GALA - BILTMORE ESTATES (meet in Vanderbilt Wing, 7th floor at 5:45pm)