

IT Survey - ALD and CPA Verify Implementation

Prior to kicking of any conference calls, please fill out this form so that our Senior Developer will have a solid foundation of background before your initial conversation.

Do you have technical staff are available to work on this project?

If so, do they have in-depth knowledge about Accountancy Board applications (i.e. your online licensing system, database, etc)?

Please fill out name(s), title(s), and email address(es) of IT/technical staff who will work on this project:

Name	Title	Email Address
_____	_____	_____
_____	_____	_____
_____	_____	_____

If not, what steps will you take to address implementation? Please check all that apply:

_____ Get in the queue or on the priority lists with the State Agency IT department that supports your IT needs.

Time estimate for this project to receive resources: _____ days / weeks / months

_____ Engage a 3rd party vendor - *NASBA would be happy to make recommendations based on our experiences with getting other State Boards implemented.*

Our Board will engage _____ based on Board policy or our own past experiences.

_____ Request NASBA resources

We especially need assistance with _____

Do you have access to the server where the licensee data resides?

Do you or your staff have the ability to write queries against your database?

What type of database system does your Board use? (i.e. SQL Server, MySQL, db2, etc)

What operating system does your Board use for its applications? (i.e. Microsoft, Linux, i5, etc)

Does your state board run a strict firewall?

Can your staff install applications on the servers directly?