



# ***2008 Eastern Regional Meeting Agenda***

***June 11-13, 2008 ♦ Grove Park Inn, Asheville, NC***

## **Wednesday**

- 8:00 - 9:00 a.m. New Accountancy Board Member Breakfast - **HERITAGE B**
- 9:00 - 3:00 p.m. New Accountancy Board Member Orientation Program - **HERITAGE C**
- 12:00 - 1:00 p.m. New Accountancy Board Member Lunch - **HERITAGE B**
- 4:00 - 5:00 p.m. Regional Meeting Registration - **GRAND BALLROOM FOYER**
- 6:00 - 8:00 p.m. Welcome Reception - **MOUNTAIN VIEW TERRACE**

## **Thursday**

- 7:30 - 8:30 a.m. Breakfast (All welcome) - **HERITAGE B**
- 8:30 - 8:50 a.m. Welcome from Regional Directors (All regions) - **GRAND B**
- 8:50 - 9:00 a.m. Welcome from Host Board - **Arthur M. Winstead, Jr.**
- 9:00 - 9:30 a.m. Update from NASBA Leadership on NASBA Activities - **David A. Costello and Samuel K. Cotterell**
- 9:30 - 10:30 a.m. Strategic Initiatives - **Gaylen R. Hansen and Michael D. Weatherwax**
  - Treasury Department's Advisory Committee on the Auditing Profession
  - Regulators and International Standards
- 10:30 - 11:00 a.m. BREAK - **GRAND BALLROOM FOYER**
- 11:00 - 11:15 a.m. Progressing with CPA Mobility Task Force and ALD - **GRAND B - Ken Bishop**
- 11:15 - 11:45 a.m. Coordinating Regulatory Efforts - **Linda L. Biek and J. Dwight Hadley**
  - Government Agency Referrals – Ensuring Responsiveness
  - Inadequate Enforcement – How Can NASBA Help?
- 11:45 - Noon State Boards and the Oversight of Peer Review Programs - **Mark P. Harris**
- Noon - 1:00 p.m. LUNCH (Meeting participants only) - **HERITAGE B**
- 1:00 - 2:00 p.m. Eligibility for the Examination: The 120/150 Paper - **GRAND B**  
Moderator: **Alfonzo Alexander**  
Panelists: **Rick Elam, Richard Isserman, Leslie A. Mostow, Patricia G. Smith**

## Thursday continued

2:00 - 3:45 p.m. Meet with Your Region (Participation limited to state board members, staff and former state board members. Each Region will meet in a separate room with Regional Director leading the discussion. Election of Nominating Committee Representatives in Central, Middle Atlantic, Pacific and Southeast Regions). Great Lakes - **EISENHOWER**, Middle Atlantic - **HOOVER**, Northeast - **ROOSEVELT**, Southeast - **TAFT**

3:45 - 4:00 p.m. Raffle – Part I - **GRAND B**

## Friday

7:30 - 8:50 a.m. State Board Chairs' and Presidents' Breakfast Meeting - **EISENHOWER**

7:30 - 8:50 a.m. State Board Executive Directors' Breakfast Meeting - **HOOVER**

8:00 - 9:00 a.m. Breakfast (All welcome) - **HERITAGE C**

9:00 - 9:15 a.m. Report of the Examination Review Board - **GRAND B** - **Barton W. Baldwin**

9:15 - 9:25 a.m. Summary Report from Regional Breakout Sessions - **Regional Directors**  
The Regional Directors report on topics of high interest in their Regions  
(based on previous day's "Meet with Your Region" session)

9:25 - 10:00 a.m. On the Horizon - **Samuel K. Cotterell**

10:00 - 10:30 a.m. BREAK - **GRAND BALLROOM FOYER**

10:30 - Noon Breakout Sessions (Select one of four below)

1. LET THE PUBLIC KNOW YOUR BOARD IS THERE - **EISENHOWER** - **Sally Flowers**

- Communication tips, trends and techniques

2. RECOGNIZING NON-US PROFESSIONALS AND OTHER STANDARDS - **HOOVER**  
**William Treacy and Robert L. Gray**

- Current MRAs and proposed changes for recognition
- Can mandatory CPE replace IQEX?
- IFRS and the Boards

3. ETHICS EDUCATION – BEFORE AND AFTER LICENSURE. CPE ISSUES - **ROOSEVELT**  
**Michael Weinshel and Yordanos Dumez**

- Making the new UAA model rules meaningful

4. Legal Update - **TAFT** - **Noel L. Allen**

- In the courts. Indemnification and liability limitation in audit engagement letters. Handling cross-border complaints.

Noon - 1:15 p.m. LUNCH (Meeting participants only) - **HERITAGE C**

1:15 - 2:30 p.m. Breakout Sessions (Select one from breakouts listed for morning. Participants asked to select different session from one attended earlier.)

2:30 - 3:30 p.m. The Uniform CPA Examination – Present and Future - **GRAND B**

1 - Report on May 2008 Special Exam Conference - **Joseph T. Cote**

2 - Report from CPA Licensing Examinations Committee - **Robert A. Pearson**

3 - Report from AICPA Board of Examiners - **Colleen K. Conrad**

3:30 - 3:45 p.m. Raffle Drawing – Part II

6:00 p.m. GALA - **BILTMORE ESTATES** (meet in Vanderbilt Wing, 7th floor at 5:45pm)