

National Association of State Boards of Accountancy
150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417
Tel 615/880-4200 Fax 615/880-4290 Web www.nasba.org

2009 Annual Meeting Evaluation

Your evaluation of the Annual Meeting is important to us. Please rate the various aspects of the meeting by circling the number that best corresponds to your opinion. <u>NOTE</u>: Anonymous comments will not appear in the summary report.

Note Note	NAME:BOARD/AFFILIATION:					
Welcome and Introductions – Thomas J. Sadler		Excellent	Good	Satisfactory	Fair	Poor
Topic 5	Monday, November 2, 2009			·		
Presentation 5	Welcome and Introductions – Thomas J. Sadler					
Nelcome from Arizona - Samuel L. Fogleman Topic	-	5	4	3	2	1
Topic 5	Presentation	5	4	3	2	1
Topic 5	Welcome from Arizona – Samuel L. Fogleman					
Presentation 5		5	4	3	2	1
Topic 5						1
Topic 5	Inside DC: Where We Have Been and Where We are Going -	- Charles D.	Niemeie	er		
Presentation 5	<u> </u>				2	1
Topic 5 4 3 2 1						1
Topic 5 4 3 2 1	Report from NASBA Chair 2008-09 – Thomas I. Sadler					
Presentation 5 4 3 2 1	•	5	4	3	2	1
Topic Presentation 5 4 3 2 1 Stepping Up Oversight and Enforcement Stepping Up Oversight and Enforcement ◆ What State Boards Can Learn from the Madoff Case − Noel L. Allen Topic 5 4 3 2 1 Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements − Larry L. Gray Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker − Identity Theft − John Sileo 5 4 3 2 1 Topic 5 4 3 2 1						
Topic Presentation 5 4 3 2 1 Stepping Up Oversight and Enforcement Stepping Up Oversight and Enforcement ◆ What State Boards Can Learn from the Madoff Case − Noel L. Allen Topic 5 4 3 2 1 Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements − Larry L. Gray Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker − Identity Theft − John Sileo 5 4 3 2 1 Topic 5 4 3 2 1	Future Plans from AICPA Chair 2009-10 – Robert R. Harris					
Presentation 5 4 3 2 1 Stepping Up Oversight and Enforcement ● What State Boards Can Learn from the Madoff Case – Noel L. Allen Topic 5 4 3 2 1 Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements – Larry L. Gray 5 4 3 2 1 Topic 5 4 3 2 1 Luncheon Speaker – Identity Theft – John Sileo 5 4 3 2 1 Topic 5 4 3 2 1		5	4	3	2	1
◆ What State Boards Can Learn from the Madoff Case - Noel L. Allen Topic 5 4 3 2 1 Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements - Larry L. Gray 5 4 3 2 1 Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker - Identity Theft - John Sileo 5 4 3 2 1						
◆ What State Boards Can Learn from the Madoff Case - Noel L. Allen Topic 5 4 3 2 1 Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements - Larry L. Gray 5 4 3 2 1 Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker - Identity Theft - John Sileo 5 4 3 2 1	Stepping Up Oversight and Enforcement					
Topic 5 4 3 2 1 Presentation 5 4 3 2 1 IRS Debates Preparer Requirements − Larry L. Gray 5 4 3 2 1 Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker − Identity Theft − John Sileo 5 4 3 2 1		– Noel L. Al	llen			
Presentation 5 4 3 2 1 • IRS Debates Preparer Requirements − Larry L. Gray 5 4 3 2 1 Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker − Identity Theft − John Sileo 5 4 3 2 1				3	2.	1
• IRS Debates Preparer Requirements – Larry L. Gray Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker – Identity Theft – John Sileo Topic 5 4 3 2 1						
Topic 5 4 3 2 1 Presentation 5 4 3 2 1 Luncheon Speaker – Identity Theft – John Sileo Topic 5 4 3 2 1			•	Ü	_	-
Presentation 5 4 3 2 1 Luncheon Speaker – Identity Theft – John Sileo			4	3	2	1
Topic 5 4 3 2 1						
Topic 5 4 3 2 1	Luncheon Speaker – Identity Theft – <i>John Sileo</i>					
		5	4	3	2	1
	Presentation	5		3	2	

		Excellent	Good	Satisfactory	Fair	Poor
PANE	L-Education Issues Moderators – <i>Karen F. Turner and Billy M. Atkinson</i> Panel – <i>Mary E. Barth, John A. Elliott, Kevin D. Stoc</i>					
I.	150 Courses Topic Presentation	5 5	4 4	3 3	2 2	1
II.	Evaluating Distance Learning and Non-US Education Topic Presentation	5 5	4 4	3 3	2 2	1
III.	Finding Faculty Topic Presentation	5 5	4 4	3 3	2 2	1
Report	t from AAA – <i>Ira Solomon</i> Topic Presentation	5 5	4 4	3 3	2 2	1 1
Boards	s in the Spotlight					
	New York – <i>Mary Beth Nelligan-Goodman</i> Topic Presentation	5 5	4 4	3 3	2 2	1 1
	Washington – <i>Richard C. Sweeney</i> Topic Presentation	5 5	4 4	3 3	2 2	1
	Connecticut – <i>David L. Guay</i> Topic Presentation	5 5	4 4	3 3	2 2	1 1
Tues	day, November 3, 2009					
Region	nal Breakfast Meetings ents/Suggestions					
	Il Business Meeting ents/Suggestions					
	ural Luncheon nomas J. Sadler Topic Presentation	5 5	4 4	3 3	2 2	 1 1
Bi	Trescritation Topic Presentation	5 5	4 4	3 3	2 2	1 1

NAME:BOARD/AFFILIATION:	
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			Satisfactory	Fair	Poor
The Name on the Door: Networks, Associations and Firm Nam Kenneth E. Dakdduk	nes				
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
Gaylen R. Hansen	3	4	3	4	1
•	_	4	2	2	1
Topic	5	4	3	2 2	1
Presentation	5	4	3	2	1
International Oversight of Firms					
Rhonda Schnare	_		•	2	4
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
PANEL-Under Review Moderator – <i>Richard Isserman</i> Panelists – <i>Sheila M. Birch, Gerald W. Burns, Ray G. St</i>	ephens, T	Thomas J	. Sadler		
Mhat Does the Public Expect from Review Reports?					
ARSC Proposal for Changing Review Standards	E	4	2	2	4
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
II. Implications for Small Firm Practice					
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
riesentation	3	4	J	2	1
Arizona Closes the Case – Felecia A. Rotellini					
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
Wednesday, November 4, 2009					
Presidents' and Chairs' Breakfast Meeting					
Comments/Suggestions					
Executive Directors' and State Board Staff's Breakfast Meeting Comments/Suggestions					
The Examination: Opening the Door to the Profession					
I. Report on the Uniform CPA Examination Agreement –	Ken L. Bi	shop			
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
1 resentation	3	4	3	4	1
I. CPA Licensing Examinations Committee – Robert A. P	Pearcor				
		4	2	2	1
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
II. Prometric – Victor R. Carter-Bey					
· · · · · · · · · · · · · · · · · · ·	E	4	2	2	4
Topic	5	4	3	2	1
Presentation	5	4	3	2	1
Ning Daine /A	TT T 4 777 ~	. T			
NAME:BOARD/AFF	ILIATIO	N:			

		Excellent	Good	Satisfactory	Fair	Poor
IV.	AICPA Board of Examiners – Douglas E. Warre	en				
	Topic	5	4	3	2	1
	Presentation	5	4	3	2	1
V.	International Examination Administration Upd	ate – <i>Craig N. Mi</i>	<i>'11s</i>			
	Topic	5	4	3	2	1
	Presentation	5	4	3	2	1
Closi	ng Comments on NASBA Annual Meeting – Billy	M. Atkinson				
	Topic	5	4	3	2	1
	Presentation	5	4	3	2	1
	OVERALL	EVALUATIONS				
Your	evaluation of the overall Annual Meeting is impor	tant to us. Have a	ı safe trij	o home. Thanl	k you.	
		Excellent	Good	Satisfactory	Fair	Poor
l. Ov	erall Conference	5	4	3	2	1
2. Ra	ffle Drawings	5	4	3	2	1
	enda Materials	5	4	3	2	1
_	hedule	5	4	3	2	1
5. Co		5	4	3	2	1
6. Lo	cation	5	4	3	2	1
7. So	cial Programs	5	4	3	2	1
8. W1	nat aspects of the meeting were most beneficial to	vou?				
		•				
9. W1	nat aspects of the meeting needed improvement?					
	-					
10. W	hat topic should be considered for discussion at r	next year's Annual	Meeting	g or next year's	Regiona	al?
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11. Additional Comments.				
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Name:	Board/Affiliation:			